

UNICREDIT BANK AG

Notice pursuant to Terms and Conditions of the Securities

The shares of Engie S.A. (ISIN FR0010208488) (the "**shares**") are underlying and/or basket component of certain securities issued by UniCredit Bank AG. The company, that has issued the shares, has announced a change of the company's name from "GDF Suez S.A." to "Engie S.A.", effective from April 28, 2015. With effect from May 21, 2015, the company has announced the withdrawal of the change of the company's name in respect of the shares. Therefore, again the name of underlying and/or basket components was changed accordingly into "GDF Suez".

Security identification number ("WKN") and ISIN remain unchanged. The amendment relates to all products, where the share is underlying and/or basket component.

This notice and further information will be published on www.onemarkets.cz/announcements and become effective vis-à-vis the security holders through its publication.

UniCredit Bank AG