

UNICREDIT BANK AG

Mitteilung gemäß den Wertpapierbedingungen

The shares of Bayer AG (ISIN DE000BAY0017) (the "**share**") are an underlying or a basket component of the certificate mentioned below. The company of the shares has accomplished a rights issue (the "corporate action") on 06.06.2018. With this corporate action the shareholder will receive 2 new shares with an issue price of 81.00 EUR for 23 old shares. As a result of the corporate action, it was necessary to adjust the method described in the terms and conditions for the calculation or fixing of the redemption amount and, where applicable, the subscription ratio. As a result, the values already determined in accordance with the relevant terms and conditions were recalculated using the adjustment factor of 0.98409496 from the respective calculation agent as follows:

WKN	Seriennummer	Produkt	R (initial) neu	Barrier Level neu
HVB1V7	CZ50	HVB Express Plus Zertifikat	EUR 136.936814	EUR 95.85577

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