UNICREDIT S.P.A.

Notice pursuant to the Terms and Conditions

The indices listed in Table 1.2 (the "**Indices**") are the underlying or a basket component of one of the Securities listed in Table 1.3 below.

UniCredit Bank GmbH (formerly UniCredit Bank AG and, following its change of legal form on 15 December 2023, UniCredit Bank GmbH) is the Index Sponsor and the Index Calculation Agent of the Indices. With effect from 22 November 2026, UniCredit Bank GmbH will transfer the determination and calculation of the Indices to UniCredit S.p.A., which will continue the Indices under the same ISIN as the new Index Sponsor and the new Index Calculation Agent from that date onwards. All changes are set out in the table below.

Table 1.1

	Current, until 21 November 2026 (including)	**New, from of 22 November 2026 (including)**
Index Sponsor	UniCredit Bank GmbH	UniCredit S.p.A.
Index Calculation Agent	UniCredit Bank GmbH	UniCredit S.p.A.

Table 1.2

ISIN of the Indices	**Name of the Indices**
DE000A2QNQU7	Health Science Strategy Index

Table 1.3

ISIN of the Securities	**Name of the Securities**
IT0005491946	UC SpA USD All-Time-High Capital Protection Certificate on the Health Science Strategy Index

The Terms and Conditions, this Notice and any further information will be published on the website www.onemarkets.hr.

UniCredit S.p.A.