

Client Risk Management

Product Report

HVB USD Express Plus Certificate
on the S&P 500® (Price Return) Index
Status 15. February 2024

Product name	HVB USD Express Plus Certificate on the S&P 500® (Price Return) Index
WKN/ISIN	HVB69P/DE000HVB69P7
Issue date	17. February 2022
Final Payment Date	22. February 2024

OVERVIEW

Underlying/ISIN	S&P 500® (Price Return) Index/US78378X1072
Reference price on the initial observation date	Pts. 4,471.07
Redemption level (1, ..., 4)	Pts. 4,471.07
Barrier level	Pts. 3,353.3025
Strike price	Pts. 4,471.07
Denomination	USD 1,000.00
Physical delivery possible	no

OBSERVATION DATE (INITIAL)

Initial observation date	15. February 2022
Reference price on the initial observation date	Pts. 4,471.07
Redemption level 100 % (1, ..., 4)	Pts. 4,471.07
Barrier level 75 %	Pts. 3,353.3025
Strike price 100 %	Pts. 4,471.07

1. OBSERVATION DATE

Observation date	15. February 2023
Reference price on observation date	Pts. 4,147.60
	No early redemption

REDEMPTION

Observation date (final)	15. February 2024
Reference price on the observation date	Pts. 5,029.73
Early redemption date	22. February 2024

Early redemption	USD 1,106.00 per certificate
------------------	------------------------------

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.