

Client Risk Management

Product Report

HVB USD Express Plus Certificate
on the S&P 500® (Price Return) Index
Status 21. March 2024

Product name	HVB USD Express Plus Certificate on the S&P 500® (Price Return) Index
WKN/ISIN	HVB6C5/DE000HVB6C54
Issue date	28. March 2022
Final Payment Date	28. March 2024

OVERVIEW

Underlying/ISIN	S&P 500® (Price Return) Index/US78378X1072
Reference price on the initial observation date	Pts. 4,520.16
Redemption level (1, ..., 4)	Pts. 4,520.16
Barrier level	Pts. 3,390.12
Strike price	Pts. 4,520.16
Denomination	USD 1,000.00
Physical delivery possible	no

OBSERVATION DATE (INITIAL)

Initial observation date	24. March 2022
Reference price on the initial observation date	Pts. 4,520.16
Redemption level 100 % (1, ..., 4)	Pts. 4,520.16
Barrier level 75 %	Pts. 3,390.12
Strike price 100 %	Pts. 4,520.16

1. OBSERVATION DATE

Observation date	21. March 2023
Reference price on observation date	Pts. 4,002.87
	No early redemption

REDEMPTION

Observation date (final)	21. March 2024
Reference price on the observation date	Pts. 5,241.53
Early redemption date	28. March 2024

Early redemption	USD 1,110.00 per certificate
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Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.