

Product Report

USD Express Plus Certificate
on the S&P 500® (Price Return) Index
Status 10. May 2024

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|--------------------|---|
| Product name | USD Express Plus Certificate on the S&P 500® (Price Return) Index |
| WKN/ISIN | HV4XL5/DE000HV4XL59 |
| Issue date | 14. May 2024 |
| Final Payment Date | 14. May 2029 |

OVERVIEW

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|---|--|
| Underlying/ISIN | S&P 500® (Price Return) Index/US78378X1072 |
| Reference price on the initial observation date | Pts. 5,222.68 |
| Redemption level (1, ..., 4) | Pts. 5,222.68 |
| Barrier level | Pts. 3,917.01 |
| Strike price | Pts. 5,222.68 |
| Denomination | USD 1,000.00 |
| Physical delivery possible | no |

OBSERVATION DATE (INITIAL)

| | |
|---|---------------|
| Initial observation date | 10. May 2024 |
| Reference price on the initial observation date | Pts. 5,222.68 |
| Redemption level 100 % (1, ..., 4) | Pts. 5,222.68 |
| Barrier level 75 % | Pts. 3,917.01 |
| Strike price 100 % | Pts. 5,222.68 |

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.