

Product Report

EUR Express Plus Certificate
on the shares of Airbus Group SE
Status 22. April 2025

Product name	EUR Express Plus Certificate on the shares of Airbus Group SE
WKN/ISIN	HV4Y57/DE000HV4Y579
Issue date	2. December 2024
Final Payment Date	3. December 2029

OVERVIEW

Underlying/ISIN	Airbus Group SE/NL0000235190
Reference price on the initial observation date	EUR 144.060571
Redemption level (1, ..., 4)	EUR 144.060571
Barrier level	EUR 100.8424
Strike price	EUR 144.060571
Denomination	EUR 1,000.00
Physical delivery possible	yes
Ratio	6.941525

OBSERVATION DATE (INITIAL)

Initial observation date	28. November 2024
Reference price on the initial observation date	EUR 145.14
Redemption level 100 % (1, ..., 4)	EUR 145.14
Barrier level 70 %	EUR 101.598
Strike price 100 %	EUR 145.14
Ratio	6.889899

1. CORPORATE ACTION

Type of Corporate Action	Special Dividend	
Date	22. April 2025	
Underlying/ISIN	Airbus Group SE/NL0000235190	
r-factor	0.99256284	
	Value before Corporate Action	Value after Corporate Action
Reference price on the initial observation date	EUR 145.14	EUR 144.060571
Redemption level (1, ..., 4)	EUR 145.14 (1), EUR 145.14 (2), EUR	EUR 144.060571 (1), EUR 144.060571 (2),

	145.14 (3), EUR 145.14 (4)	EUR 144.060571 (3), EUR 144.060571 (4)
Barrier level	EUR 101.598	EUR 100.8424
Strike price	EUR 145.14	EUR 144.060571
Ratio	6.889899	6.941525

Source: UniCredit Bank GmbH - The information is based on carefully selected sources believed to be reliable, but we do not make any representation as to its accuracy and completeness.